

ALABAMA DEPARTMENT OF REVENUE
INDIVIDUAL & CORPORATE TAX DIVISION

For Calendar Year _____

PAYEE:

NAME SOCIAL SECURITY NO.

STREET ADDRESS OR P.O. BOX

CITY STATE ZIP

PAYER:

NAME SOCIAL SECURITY NO. OR FEIN

STREET ADDRESS OR P.O. BOX

CITY STATE ZIP

- 1 Distributions From Pension or Retirement Plan .
2 Interest on Notes, Mortgages, Etc.
3 Rents and Royalties
4 Dividends.....
5 Other (Specify) _____
6 Federal Income Tax Withheld
7 Alabama Income Tax Withheld

1		
2		
3		
4		
5		
6		
7		

(SEE INSTRUCTIONS ON BACK)

ALABAMA WITHHOLDING TAX ACCOUNT NO.

(To be completed only if Alabama
Income Tax was withheld. See Instructions.)

*If no amount is shown on line 7, mail this
form, along with Form 96, Summary of
Annual Information Returns, to:*

**Alabama Department of Revenue
Individual & Corporate Tax Division
P.O. Box 327489
Montgomery, AL 36132-7489**

*If an amount is shown on line 7, mail this form,
along with Form A-3, Annual Reconciliation of
Alabama Income Tax Withheld, to:*

**Alabama Department of Revenue
Individual & Corporate Tax Division
Withholding Tax Section
P.O. Box 327480
Montgomery, AL 36132-7480**

PAYEE:

(1) If you are a resident of Alabama, you must file a return with the Alabama Department of Revenue on or before April 15, of the following year if the total payments reported on this form when combined with all income from other sources (both within and without Alabama) result in a net income in excess of the following amounts –

- (a) \$1,500.00 if single or married and not living with your spouse.
- (b) \$3,000.00 if married and living with your spouse who does not have a separate income.
- (c) \$3,000.00 if married and living with your spouse who has a separate income and the joint net income of both exceeds \$3,000.00.

(2) If you are a legal resident of a state other than Alabama and are employed in this State only temporarily or derive income from this State, you must file a nonresident return reporting your earnings in Alabama if your net income from all sources both within and without Alabama exceeds the amounts stated in (1) above.

PAYER:

(1) If this form indicates Alabama income tax has been withheld, you should file a copy with the Alabama Department of Revenue by February 28, of the following year along with your Form A-3, Annual Reconciliation of Alabama Income Tax Withheld. If Alabama income tax has not been withheld, you should file this form along with Form 96 with the Department by March 15, of the following year. You are required to file only one set of forms.